

EASTERN OREGON UNIVERSITY

Office of Financial Aid

2009-2010 Verification Worksheet for an Independent Student

Your application has been selected for “verification.” We will be comparing information from your FAFSA application with signed copies of your, and your spouse’s, 2008 Federal tax forms, W-2 forms and/or other financial documents. The law says we have the right to ask you for this information before awarding financial aid. If there are differences between this information and your application, we may send corrections to have your information reprocessed.

Complete this verification form and submit it to the school along with the required documents as soon as possible so your financial aid won’t be delayed. Send all documents *that apply to you*:

1. A copy of your (and your spouse’s) **signed** federal tax form (1040, 1040A, 1040EZ).
2. A copy of your (and your spouse’s) W-2, or 1099 forms.
3. If it applies: a copy of your (and your spouse’s) Schedule C (business income) and Schedule F (farm income) or Schedule K.
4. Fill out and sign this worksheet.

If you did not keep a copy of your tax return and/or W-2’s, you can request a Tax Return Transcript and/or W-2 Wage Summary by calling the IRS at (800) 829-1040. It may take a minimum of 3 weeks to get these documents to you and **you must sign the copy you submit to us**. Your tax preparer may be able to provide you copies more quickly.

If you did not file taxes, please provide an explanation of how you paid your bills etc, for the year in question.

Section A: Student Information:

Last name	First name	M.I.	Social Security Number
Address			Date of birth
City	State	Zip code	Phone (include area code)
Official EOU email address (print clearly)			

Section B: Family Information:

List the people in your household. This number includes:

- * You, and your spouse if you have one, and
- * Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010,
- * Other people if they now live with you and you will provide more than half of their support, and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of **all** household members. Write in the name of the college for any household member who will be attending at least half-time between July 1, 2009 and June 30, 2010 in a degree, diploma, or certificate program. Use another page if needed.

Full Name	Age	Relationship	College
John Doe	24	Husband	Eastern Oregon University
		Self	

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Section C: Student's Tax Forms and Income Information:

1. Check *only one*. Tax returns include 2008 IRS form 1040, 1040A, 1040 EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an IRS form that lists the tax information.

Tax return is attached

I did not file and am not required to file a 2008 tax return.

2. Funds received for child support and other *untaxed income*.

Source of Untaxed Income	2008 Amount		Source of Untaxed Income	2008 Amount
a. Child Support Received	\$		d. Untaxed Pensions	\$
b. Workmans Compensation	\$		e.	\$

3. If you did not file and are not required to file a 2008 Federal tax return, list below your employer(s) and any income receive in 2008 (include a W-2 form or other earnings statement if available).

Source of Income	Circle Answer	2008 Amount
Was any of your 2008 income from work study?	Yes No	\$
		\$
		\$

4. Child Support *paid*:

Yes or No	Amount for the 2008 year	For Whom? List name(s)
	\$	

Section D: Spouse's Tax Forms and Income Information (if student is married):

1. Check *only one*. Tax returns include 2008 IRS form 1040, 1040A, 1040 EZ, a tax return from Puerto Rico or a foreign income tax return. If you, or your spouse, did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an IRS form that lists the tax information.

Tax return is attached

I did not file and am not required to file a 2008 tax return.

2. Funds received for child support and other *untaxed income*.

Sources of Untaxed Income	2008 Amount		Sources of Untaxed Income	2008 Amount
a. Child Support Received	\$		d.	\$
b. Workmans Compensation	\$		e.	\$
c. Untaxed Pensions	\$		f.	\$

3. If you did not file and are not required to file a 2008 Federal tax return, list below your employer(s) and any income receive in 2008 (include a W-2 form or other earnings statement if available).

Source of Income	Circle Answer	2008 Amount
Was any of your 2008 income from work study?	Yes No	\$
		\$
		\$

4. Child Support *paid*:

Yes or No	Amount for the 2008 year	For Whom? List name(s)
	\$	

Section E: Sign this Worksheet

By signing this worksheet, we certify that all the information reported on it is complete and correct.

Student

Date

Do not mail this to the Department of Education

Take, mail or fax to: EOU, Office of Financial Aid, One University Blvd., La Grande, OR 97850.
We are located in Inlow Hall, 114. Fax #: (541) 962-3661, Phone: (541) 962-3550.