

2025-26 AY Dependent Verification Worksheet

V1 – Standard Verification Group

Your Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called, "Verification." During this process, the information from your FAFSA will be compared with your Federal IRS tax information as well as other financial documents. If there are differences, your information will be corrected. You must complete and sign this worksheet, attach all of the required documents, and submit it to the Financial Aid Office at Eastern Oregon University.

You must complete verification before you will be eligible for Federal Financial Aid.

studentaid.gov/apply-for-aid/fafsa/review-and-correct

ATTACH ANY REQUIRED, SUPPORTING DOCUMENTS TO THIS FORM. Additional forms are available at eou.edu/financial-aid/forms.

SECTION A – Student Demographics

Student First and Last Name:

EOU student ID: 910-

Phone Number: () -

Date of Birth:

EOU E-mail:

@eou.edu

SECTION B – Family Size

You are already considered to be one in the family size:

Number in Household |

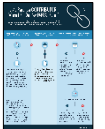
1 |

List below the other people in the parents' family size. Include:

1. Your parents (including a stepparent if applicable) even if you do not live with your parents;
 - a. Exclude a parent who has died or is not living in the household because of separation or divorce.
 - b. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.

First and Last Name	Age	Relationship
1		
2		

Who's My Parent? See: b.link/hoois
or studentaid.gov/help/who-is-parent



2. Your parents' other children if all the following are true:
 - a. They live with your parents or live apart because of college enrollment,
 - b. They receive more than half of their support from your parents, and
 - c. Your parents will continue to provide more than half of their support from July 1, 2025, through June 30, 2026; and

Qualifying Sibling's First and Last Name	Age	Relationship
1		
2		
3		
4		
5		
6		

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top or add them to the table under number three.

3. Other people if all the following are true:
 - a. The other person now lives with your parents,
 - b. Your parents provide more than half of the other person's support, and
 - c. Your parents will continue to provide more than half of that person's support through June 30, 2026.

Qualifying Person's First and Last Name	Age	Relationship
1		
2		
3		
4		

If more space is needed, provide a separate page with the student's name and ID number at the top.

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Questions? Call 541-962-3550.

Note: We may require additional documentation if we have reason to believe that the information regarding the household members is inaccurate.

Institutional Use Only

Number in household:

notes ▼

SECTION C – Verification of 2023 Income Information for PARENTS

Important Notes:

IF your parents **amended** their 2023 U.S. Federal Income Tax Return, were **victims of IRS tax-related identity theft**, or have been granted a **filing extension** by the IRS and have not yet filed their 2023 tax return, **OR** if your parents filed a **non-IRS income tax return** (such as from a U.S. territory or commonwealth, or a foreign central government), please download the supplemental form – *Verification of 2023 Income Information for Individuals with Unusual Circumstances* – from b.link/vuc26, follow those instructions, **attach** it to this form, and then **skip** to [Section D](#) – *Verification of 2023 Income Information for the STUDENT*.

IF your parents did not and will not file any kind of tax return for 2023, please **download** the supplemental form – *Verification of 2023 Income Information for Parent Nontax Filers* – at b.link/vpnf26, complete and **attach** it to this form, **then skip** to [Section D](#) – *Verification of 2023 Income Information for the STUDENT*.

SUBSECTION C1 – Verification of 2023 Income Information for Parent Tax Filers

Important Note:

The instructions below apply to each parent included in the family size. If your parents had a change in marital status after December 31, 2023, they may not be able to use the FUTURE Act Direct Data Exchange (FA-DDX) but may need to submit separate 2023 IRS Tax Return Transcripts.

Instructions:

Complete this section if your parent(s) filed or will file a 2023 IRS income tax return(s). As part of Federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX if that information was not subsequently changed.

Check the box that applies:

- ☐ The parents have used the FA-DDX in *FAFSA on the Web* to transfer 2023 IRS income tax return information into the student's FAFSA; **or**
- ☐ The parents have not yet used the FA-DDX in *FAFSA on the Web*, but will provide consent to transfer 2023 IRS income tax return information into the student's FAFSA; **or**
- ☐ The parents are unable to use the IRS DRT in *FAFSA on the Web* and instead will provide the school with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return(s) and applicable schedules**.

A **2023 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL - Go to www.irs.gov and click, "Get Your Tax Record." Click, "Get Transcript by MAIL." Make sure to request the "IRS Tax **Return** Transcript" and **NOT** the "IRS Tax **Account** Transcript."
- Get Transcript ONLINE - Go to www.irs.gov and click, "Get Your Tax Record." Click, "Get Transcript ONLINE." Make sure to request the "IRS Tax **Return** Transcript" and **NOT** the "IRS Tax **Account** Transcript."
- Automated Telephone Request - 1-800-908-9946
- Paper Request Form - IRS Form **4506T-EZ** or IRS Form **4506-T** (download from www.irs.gov)

- ☐ Check here if a **2023 IRS Tax Return Transcript(s)** or a signed copy of the 2023 income tax return and applicable schedules is provided.
- ☐ Check here if a **2023 IRS Tax Return Transcript(s)** or a signed copy of the 2023 income tax return and applicable schedules will be provided later.

When did you order the return transcript(s) from the IRS?

END OF SUBSECTION C1 – CONTINUE WITH [SECTION D](#) – *Verification of 2023 Income Information for the STUDENT*

SECTION D – Verification of 2023 Income Information for the STUDENT

Important Notes:

IF you **amended** your 2023 U.S. Federal Income Tax Return, were a **victim of IRS tax-related identity theft**, or have been granted a **filing extension** by the IRS and have not yet filed your 2023 tax return, **OR** if you filed a **non-IRS income tax return** (such as from a

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Questions? Call 541-962-3550.

U.S. territory or commonwealth, or a foreign central government), please download the supplemental form – *Verification of 2023 Income Information for Individuals with Unusual Circumstances* – from [b.link/vuc26](#), follow those instructions, **attach** it to this form, and then **skip to** [Section E](#) – Assets.

IF you did not and will not file any kind of tax return for 2023, please **skip to** and complete [Subsection D2](#) – *Verification of 2023 Income Information for Student Nontax Filers*.

SUBSECTION D1 – Verification of 2023 Income Information for Student Tax Filers

Important Note:

The instructions below apply to the student.

Instructions:

Complete this section if the student filed or will file a 2023 IRS income tax return. As part of Federal student aid eligibility, students will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX if that information was not subsequently changed.

Check the box that applies:

- ☐ I have used the FA-DDX in *FAFSA on the Web* to transfer 2023 IRS income tax return information into my FAFSA; **or**
- ☐ I have not yet used the FA-DDX in *FAFSA on the Web*, but will provide consent to transfer 2023 IRS income tax return information into my FAFSA; **or**
- ☐ I am unable to use the FA-DDX in *FAFSA on the Web*, and instead will provide the school with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules**.

A **2023 IRS Tax Return Transcript** may be obtained by following the same ➤ instructions provided in [Subsection C1](#).

- ☐ Check here if a **2023 IRS Tax Return Transcript(s)** or a signed copy of the 2023 income tax return and applicable schedules is provided.
- ☐ Check here if a **2023 IRS Tax Return Transcript(s)** or a signed copy of the 2023 income tax return and applicable schedules will be provided later.

When did you order the return transcript(s) from the IRS?

END OF SUBSECTION D1 – SKIP TO [SECTION E](#) – *Certification and Signature*.

SUBSECTION D2 – Verification of 2023 Income Information for Student Nontax Filers (i.e. you did not file a 2023 tax return)

Important Note:

Residents of the Freely Associated States (Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia), and a U.S. territory or commonwealth or a foreign central government who are not required to file an income tax return under that taxing authority's rules **must submit a copy of their Wage and Tax Statement** (or equivalent documentation) for each source of employment income received for 2023 **and a signed statement** identifying all of the individual's income and taxes for 2023.

Instructions:

The instructions and certifications below apply to the student. Complete this section if the student will **not** file and is not required to file a 2023 income tax return with the IRS. [Do you need to file a tax return?](#) Go to [IRS.gov](#) if you have questions.

Check the box that applies:

- ☐ I was not employed and had no income earned from work in 2023.
- ☐ I was employed in 2023 and **have listed below** the **names** of all employers, the **amount earned** from each employer in 2023, and whether a W-2 form or equivalent document is provided. **[Provide copies of all 2023 W-2 forms issued to you. List every employer even if the employer did not issue a W-2 form.]**

Employer's Name	2023 Earnings	Attach W-2(s) here:	
Total Amount of Income Earned from Work	\$		Indicate if no W-2 was issued.

If more space is needed, provide a separate page with the student's name and ID number at the top.

END OF SUBSECTION D2 – CONTINUE WITH [SECTION E](#) – *Certification and Signature*.

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Questions? Call 541-962-3550.

SECTION E – Certification and Signature

BY SIGNING BELOW, I CERTIFY THE FOLLOWING TO BE TRUE:

- i. I am not in default on a federal student loan or I have made satisfactory arrangements to repay it.
- ii. I will not receive a Federal Pell Grant from more than one school for the same period of time.
- iii. I understand that the U.S. Secretary of Education has the authority to verify information used to apply for federal student aid with the Internal Revenue Service and other federal agencies. Eastern Oregon University may request documentation to verify this information.
- iv. I understand, to remain eligible to receive financial aid, I must maintain satisfactory academic progress toward the completion of my academic program, the requirements for which are published at eou.edu/financial-aid/maintain-eligibility.
- v. I understand that withdrawing, dropping, or not attending my classes may lead to the reduction or cancellation of financial aid, and it is my responsibility to consult with the EOU Financial Aid Office prior to changing my course load.
- vi. I understand that Eastern Oregon University and the U.S. Department of Education will pursue collections efforts for cancelled or reduced aid that I received and to which I am not entitled.
- vii. I understand that purposely providing false or misleading information to obtain student financial aid is a federal offense punishable by fines, imprisonment, or both.

Each person signing below certifies that all of the information reported is complete and correct.

Additionally, if you indicated that you, the student, have not filed and are not required to file a 2023 income tax return in **Subsection**  **D2** of this worksheet. You also certify that you have listed all sources of 2023 income earned from work, the amount(s) earned, and attached a W-2, or an equivalent document, for each source of income.

ATTACH ANY REQUIRED, SUPPORTING DOCUMENTS TO THIS FORM.

DID YOU ANSWER EVERY APPLICABLE QUESTION AND ATTACH THE REQUIRED DOCUMENTS?

☐ If **YES**, check this box and sign below.

If **NO**, [review](#) this verification worksheet, complete it fully, attach the necessary documents and return to this question.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Under penalties of perjury, I declare that I have examined this worksheet and accompanying documents, and to the best of my knowledge and belief, they are true, correct, and complete.

Student's Signature (Required)

Parent's Signature (Required)

Date

Please submit to: EOU FINANCIAL AID OFFICE, INLOW HALL # 104, ONE UNIVERSITY BLVD, LA GRANDE, OR 97850-2807

Fax: 541-962-3661; E-mail: fao@eou.edu.

More info at eou.edu/financial-aid.

Secure Document Upload: <https://static.eou.edu/share-file/financial-aid.html>

Questions? Call 541-962-3550.