Residence Information Affidavit

(Please print or type)

Section 1: Applicant Background

Name (print) ___________________________ Phone (______) ________________________

Last First Middle

Present Mailing Address ___________________________ City ___________________________
Number & Street State Zip

Email ___________________________ Student ID Number ___________________________

Permanent Mailing Address ___________________________ City ___________________________
Number & Street State Zip

Age ___________________________ Date of Birth ___________________________ Place of Birth ___________________________

1 For what term are you seeking residence classification? ☐ Fall ☐ Winter ☐ Spring ☐ Summer Year ___________________________

2 Have you previously applied at this institution for a change in residence status? ☐ Yes ☐ No

If “yes,” indicate term ___________________________ and year ___________________________

3 Where and when did you graduate from high school? City/State ___________________________ Grad Date ___________________________

4 When did your most recent continuous stay in Oregon begin? Month ___________________________ Day ___________________________ Year ___________________________

5 Since your most recent continuous stay in Oregon began, have you attended a private or public college, university or community college?

☐ Yes ☐ No

6 If you answered “yes” to question 5, please indicate the institution(s), term, year and hours of enrollment in the table provided.

(Attach additional pages if necessary)

<table>
<thead>
<tr>
<th>Name of Institution</th>
<th>Term</th>
<th>Year</th>
<th>Hours</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

7 Have you ever paid in-state tuition at a public college or university (including community college)? ☐ Yes ☐ No

8 If “yes” to question 7, please indicate where and dates of attendance.

From _______ to _______ Name of institution ___________________________ Location ___________________________

From _______ to _______ Name of institution ___________________________ Location ___________________________

9 Have you attended an Oregon higher education institution as a National Exchange, WICHE/WUE, or Reciprocity student?

☐ Yes ☐ No If “yes,” give program and dates ___________________________

10 Are you a citizen of the USA? ☐ Yes ☐ No If “no,” you must attach a copy of both sides of Resident Alien Card, Form I-94, or other documentation reflecting your visa type or current status.
Have you received financial assistance from a state or government unit or agency (other than Federal Financial Aid) during the past 12 months?

☐ Yes  ☐ No  If “yes,” indicate state, agency, and explain: ________________________________

Will you be receiving such assistance during the next 12 months?  ☐ Yes  ☐ No

If “yes,” indicate state, agency, type of assistance, disbursement date, and explain: ________________________________

List totals of your expenses and financial resources for the past 12 months:

a. Expenses:
Total Expenses: (includes rent/mortgage, utilities, car payment, insurance, gas, groceries, spending money, etc.)  $ __________________________

b. Financial Resources:

| Self – Support: (includes wages, salary, commission, unemployment benefits, alimony, etc.) | $ | Identify source(s): |
| Support from parent, guardian or other person not including spouse: (includes room and board, tuition assistance, other general monetary support) | $ | Identify relationship: |
| Support received from federal or state financial aid: | $ | Identify type of aid: |
| Other sources of support: (includes spousal income, gifts, loans, savings, inheritance, trusts, stocks, VA benefits) | $ | Identify specific source(s): |

Section 2: Dependent or Independent

A  Are you applying for resident status as a dependent student whose parent, legal custodian, or other person upon whom you are dependent, has maintained a bona fide domicile in the State of Oregon for the past year?  ☐ Yes  ☐ No

If “yes,” your parent, legal custodian, or other person upon whom you are dependent, must complete Section 3 of this form providing proof of his/her Oregon domicile. Verification of your dependent status must be documented by submitting a true and correct copy of that person’s state and federal income tax returns (top portion listing exemptions and signature section only)* for the most recent tax year.

B  Are you applying for resident status as a financially independent student?  ☐ Yes  ☐ No

If “yes,” you must complete the remainder of this form.

1  Student’s sworn statement:

By signing this affidavit (see “Final Steps” section) as an independent student, I swear that I will not be claimed as a dependent for federal and state income tax purposes by any person except myself or my spouse for the current tax year and for the tax year immediately prior to the year in which this application is made; and I have not received and will not receive financial assistance in cash or in kind of an amount equal to or greater than one-half of my support from another person or persons, except my spouse, during the current year or the calendar year immediately prior to the year in which this application is made.

2  To substantiate your financial independence, you are required to submit appropriate documentation:

(a) A true and correct copy of your state and federal income tax returns* for the tax year immediately prior to the year in which this application is made. If you did not file state and federal income tax returns because of minimal or no taxable income, documented information concerning the receipt of such nontaxable income must be submitted.

(b) A true and correct copy of your W2 form filed for the previous tax year.

(c) Other documented financial resources. Such other resources may include, but are not limited to, the sale of personal or real property, inheritance, trust fund, state or financial assistance, gifts, loans, earnings, or savings of the spouse of a married student.

(d) For applicants under the age of 24, a true and correct copy of the first and signature page of the state and federal tax returns of your parents, or legal custodian(s), for the tax year immediately prior to the year in which this application is made.

* (The extent of disclosure required concerning state and federal tax returns is limited to the number of dependents claimed and the signature of the taxpayer and shall not require disclosure of financial information contained in the returns.)
Section 3: Proof of Residency

This section is being completed and signed by □ Student □ Parent □ Legal Custodian □ Other person upon whom the student is dependent
(Note: Not to be completed by spouse except for military.)

Do not leave any questions blank. No action nor decision can be made unless all questions are completed and all required documentary evidence is submitted.

1 Name _____________________________ Phone (_______) _______________________
   Last ________ First ________ Middle ______
   Address ___________________________________________________________________
   Number & Street __________ City ______ State ______ ZIP ______

2 Date of arrival in Oregon to establish a permanent home: Mo. ______ Day ______ Yr. ______ Why you moved to Oregon ____________________________________________________________________________

3 Are you a citizen of the USA? □ Yes □ No  If “no,” you must attach a copy of both sides of your Resident Alien Card, Form I-94, or other documentation reflecting your visa type or current status.

4 Are you currently on active duty, or a member of a reserve component, of the U.S. armed forces (Army, Navy, Air Force, Marine Corps, Coast Guard, National Guard)? □ Yes □ No  If “no,” skip to question 5.
   (a) If “yes” to question 4, are you stationed and residing in Oregon? □ Yes □ No
      If “yes,” you must attach documentation confirming your current military assignment status (DD220, military orders or statement from commanding officer).
   (b) If “yes” to question 4, but have not been stationed/residing in Oregon, indicate most recent duty station:
      State or country ____________________________ from ____________ to ____________
   (c) If “yes” to question 4, have you ever filed an Oregon income tax return? □ Yes □ No
      Date Oregon income tax return(s) was/were filed ____________________________ If “yes,” you must attach copy of most recent Oregon income tax return(s).
   (d) From what state did you enter the military? ____________________________ Discharge Date ____________ (Provide copy of DD214 form.)

5 Are you the spouse or dependent child of an armed forces member assigned to duty in Oregon? □ Yes □ No

6 Do you □ own □ rent your housing? If not, explain how your housing is provided ____________________________
   You must attach proof of your presence in Oregon the past 12 months (e.g. copies of rent receipts, lease or home purchase agreements, property tax statement, cancelled rent checks, letters from landlords).

7 List chronologically your employment, activity or physical presence for the past two years, giving exact information as asked below. You must account for entire two year period. (Add additional pages if necessary)

<table>
<thead>
<tr>
<th>Dates</th>
<th>Location</th>
<th>Employer or Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

8 If you were out of Oregon since your continuous presence began, give dates and reasons for your absence.

<table>
<thead>
<tr>
<th>Dates</th>
<th>Location</th>
<th>Reason for Absence</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
9  Are you registered to vote? □ Yes □ No  If “yes,” where/when ________________________________

If “yes”, you must attach copy of your current voter’s registration card.

10  Do you own or use any motor vehicles, mobile homes, trailers or boats? □ Yes □ No

If “yes”, you must attach a copy of your current vehicle registration (not the title).

11  Do you have a driver’s license or state issued ID? □ Yes □ No

If “yes,” you must attach a copy of your current driver’s license or state issued ID.

12  List years for which you filed an Oregon Income Tax Return ________________________________

You must attach a copy of your taxes filed in the state of Oregon. (Note: See Section 2 for documentation of tax returns.)

13  Is income being withheld from your earnings for Oregon income taxes? □ Yes □ No

14  Do you intend to file an Oregon Income Tax Return this year? □ Yes □ No  If “no,” why not? ________________________________

Personal Statement  If you have additional information/documentation you wish to include to support your case, or a statement to provide pertinent information related to your intent in coming or returning to Oregon please provide additional sheets as necessary. If providing a statement, please pay special attention to your history and activities as related to the residency requirements as outlined in the Residency Standards.

Final Steps
If applying as an independent student, only the student must sign this affidavit; if applying as a dependent student, both the student and the person claiming the student as a dependent must sign this affidavit.

NOTARIZATION – to be signed by student

STATE OF ________________________________ COUNTY OF ________________________________

Under penalty of perjury, I swear or affirm that all of the information supplied by me in this affidavit is complete, true and correct, and the Oregon University where I submit this may rely on this information.

Signature of student in the presence of a Notary Public

SUBSCRIBED and SWORN before me this ________________________________ day of __________________________, 2 __________

(Seal)

Notary Public

My commission expires:

NOTARIZATION – to be signed by person completing Section 3 for a dependent student

STATE OF ________________________________ COUNTY OF ________________________________

Under penalty of perjury, I swear or affirm that the information supplied by me in this affidavit is complete, true and correct, and the Oregon University where I submit this may rely on this information.

Signature of parent, guardian or other person in the presence of a Notary Public

SUBSCRIBED and SWORN before me this ________________________________ day of __________________________, 2 __________

(Seal)

Notary Public

My commission expires:

When completed, return this form to the Residency Officer at the institution where residence classification is sought.
For further information or assistance with residency classification, please also contact the Residency Officer at the institution of interest.

Revised 10/14