

**2026-27 AY Independent Verification Worksheet**  
**V1 – Standard Verification Group**

V1 VERI27.01

FM \_\_\_\_\_; FA-DDX \_\_\_\_\_  
FAA \_\_\_\_\_; SEQ \_\_\_\_\_/TXN \_\_\_\_\_

Your 2026-2027 FAFSA (Free Application for Federal Student Aid) has been selected for review in a process called, "Verification." During this process, the information from your FAFSA will be compared with your Federal IRS tax information as well as other financial documents. If there are differences, your information will be corrected. You must complete and sign this worksheet, attach all of the required documents, and submit it to the Financial Aid Office at Eastern Oregon University.

**You'll need to complete verification before you can be considered eligible for federal financial aid.**

[studentaid.gov/apply-for-aid/fafsa/review-and-correct](https://studentaid.gov/apply-for-aid/fafsa/review-and-correct)

**ATTACH ANY REQUIRED, SUPPORTING DOCUMENTS TO THIS FORM. Additional forms are available at [eou.edu/financial-aid/forms](https://eou.edu/financial-aid/forms).**

**SECTION A Student Demographics**

Student First and Last Name: \_\_\_\_\_ EOU student ID: 910- \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ EOU E-mail: \_\_\_\_\_@eou.edu

**SECTION B Number of Household Members and Number in College**

List below the people in the student's family size, their age, and their relationship with you. **Include:**

1. The student;
2. The student's spouse, if the student is married;
3. The student's dependent children if all the following are true:
  - o They live with the student (or live apart because of college enrollment); and
  - o They now receive and will continue to receive more than half their support from July 1, 2026, through June 30, 2027.
4. Other people if they now live with the student and the student provides more than half of the other person's support, and the student will continue to provide more than half of that person's support from July 1, 2026, through June 30, 2027.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
	1	Self
	2	
	3	
	4	
	5	
	6	
	7	
	8	
	9	
	10	

*The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2026-2027 FAFSA. As a result, the student should not include any unborn children in the family size.*

Note: We may require additional documentation if we have reason to believe that the information regarding the household members is inaccurate.

**Institutional Use Only** Number of Household Members: \_\_\_\_\_ notes ▼

**SECTION C Verification of 2024 Income Information for Student**

**Important Notes:**

**IF** you or your spouse, if married, **amended** your 2024 U.S. Federal Income Tax Return, were a **victim of IRS tax-related identity theft**, or have been granted a **filing extension** by the IRS and have not yet filed your 2024 tax return, **OR** if you or your spouse, if married, filed a **non-IRS income tax return** (such as from a U.S. territory or commonwealth, or a foreign central government), please

CONTINUED ON NEXT PAGE

Questions? Call 541-962-3550.

download the supplemental form – *Verification of 2024 Income Information for Individuals with Unusual Circumstances* – from [b.link/vuc27](https://www.fafsa.gov/b.link/vuc27), follow those instructions, **attach** it to this form, and then **skip** to [Section D](#) – *Certification and Signature*.

**IF** you or your spouse, if married, did not and will not file any kind of tax return for 2024, please **skip to** and complete [Subsection C2](#) – *Verification of 2024 Income Information for Student Nontax Filers*.

### SUBSECTION C1 Verification of 2024 Income Information for Student Tax Filers

#### Important Note:

The instructions below apply to the student **and spouse**, if the student is married. If the student or spouse had a change in marital status after December 31, 2024, they may not be able to use the FUTURE Act Direct Data Exchange (FA-DDX), but may need to submit separate 2024 IRS Tax Return Transcripts.

#### Instructions:

Complete this section if you or your spouse, if married, filed or will file a 2024 IRS income tax return. As part of Federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2024 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX if that information was not subsequently changed.

#### Check the box that applies:

- I have used the FA-DDX in *FAFSA on the Web* to transfer 2024 IRS income tax return information into my FAFSA; **or**
- I have not yet used the FA-DDX in *FAFSA on the Web*, but will provide consent to transfer 2024 IRS income tax return information into my FAFSA; **or**
- I am unable or choose not to use the FA-DDX in *FAFSA on the Web*, and instead will provide the school with a **2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return(s) and applicable schedules**.

A **2024 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by MAIL - Go to [www.irs.gov](https://www.irs.gov) and click, "Get Your Tax Record." Click, "Get Transcript by MAIL." Make sure to request the "IRS Tax **Return** Transcript" and **NOT** the "IRS Tax **Account** Transcript."
- Get Transcript ONLINE - Go to [www.irs.gov](https://www.irs.gov) and click, "Get Your Tax Record." Click, "Get Transcript ONLINE." Make sure to request the "IRS Tax **Return** Transcript" and **NOT** the "IRS Tax **Account** Transcript."
- Automated Telephone Request - 1-800-908-9946. Transcript is generally received within 10 business days.
- Paper Request Form - IRS Form [4506T-EZ](#) or IRS Form [4506-T](#) (download from [www.irs.gov](https://www.irs.gov))

- Check here if a **2024 IRS Tax Return Transcript(s)** or a signed copy of the 2024 income tax return and applicable schedules is provided.
- Check here if a **2024 IRS Tax Return Transcript(s)** or a signed copy of the 2024 income tax return and applicable schedules will be provided later.

When did you order the return transcript(s) from the IRS?

**END OF SUBSECTION C1 – SKIP TO [SECTION D](#)** – *Certification and Signature*.

### SUBSECTION C2 Verification of 2024 Income Information for Student Nontax Filers (i.e. you did not file a 2024 tax return)

#### Important Note:

Residents of the Freely Associated States (Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia), and a U.S. territory or commonwealth or a foreign central government who are not required to file an income tax return under that taxing authority's rules **must submit a copy of their Wage and Tax Statement** (or equivalent documentation) for each source of employment income received for 2024 **and a signed & dated statement** identifying all of the individual's income and taxes for 2024.

#### Instructions:

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will **not** file and are not required to file a 2024 income tax return with the IRS. [Do you need to file a tax return?](#) Go to [IRS.gov](https://www.irs.gov) if you have questions.

**Check the box that applies and complete the associated requirement, if neither you nor your spouse (if married) filed taxes:**

The student and spouse were not employed and had no income earned from work in 2024.

Please **provide an explanation** on how you met your living expenses for 2024. If more space is needed, provide a separate page with the student’s name and ID number at the top.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The student and/or spouse were employed in 2024 and **have listed below** the **names** of all employers, the **amount earned** from each employer in 2024, and whether a W-2 form or equivalent document is provided. [**Provide copies of all 2024 W-2 forms** issued to the student and spouse by their employers. **List every** employer even if the employer did not issue a W-2 form.]

Employer’s Name	Employee’s Name	2024 Earnings	Attach W-2(s) here.	Indicate if no W-2 was issued.		
<b>Total Amount of Income Earned from Work</b>		\$				

*If more space is needed, provide a separate page with the student’s name and ID number at the top.*

**Initial here and sign this verification worksheet (Section D, Page 4) to certify that you have not filed and are not required to file a 2024 income tax return. You also certify that you have listed all sources of 2024 income earned from work, the amount(s) earned, and attached a W-2, or an equivalent document, for each source of income.**

  Student’s Initials  
(required, if non-filer)

  Spouse’s Initials, if married

*When a student’s spouse is a non-filer, the student may certify on the spouse’s behalf that he or she has not filed a tax return and is not required to do so.*

**You must also provide documentation** from the IRS or other relevant tax authority dated on or after October 1, 2025 that indicates a 2024 income tax return was not filed with the IRS or other relevant tax authority!

A **2024 Verification of Non-filing Letter (VNF)** may be obtained through:

- Get Transcript ONLINE - Go to [www.irs.gov](http://www.irs.gov) and click, “Get Your Tax Record.” Click, “Get Transcript ONLINE.” Request a Verification of Non-filing Letter.
- Paper Request Form - IRS Form [4506-T](http://www.irs.gov) (download from [www.irs.gov](http://www.irs.gov)), check box 7.

  Check here if **confirmation of non-filing** is provided.  .NFST27  
 Check here if **confirmation of non-filing** will be provided later.

When did you order the Verification of Non-filing Letter from the IRS?

If you are **unable to obtain** a 2024 Verification of Non-filing Letter (VNF) from the IRS or other tax authorities, **you must sign below**, attesting that you attempted to obtain the VNF from the IRS or other tax authorities and were unable to obtain the required documentation.

\_\_\_\_\_ Student’s Signature

\_\_\_\_\_ Spouse’s Signature

**END OF SUBSECTION C2 – CONTINUE WITH SECTION D – Certification and Signature.**

## SECTION D Certification and Signature

**BY SIGNING BELOW, YOU CERTIFY THE FOLLOWING TO BE TRUE:**

- i. I am not in default on a federal student loan or I have made satisfactory arrangements to repay it.
- ii. I will not receive a Federal Pell Grant from more than one school for the same period of time.
- iii. I understand that the U.S. Secretary of Education has the authority to verify information used to apply for federal student aid with the Internal Revenue Service and other federal agencies. Eastern Oregon University may request documentation to verify this information.
- iv. I understand, to remain eligible to receive financial aid, I must maintain satisfactory academic progress toward the completion of my academic program, the requirements for which are published at [eou.edu/financial-aid/maintain-eligibility](http://eou.edu/financial-aid/maintain-eligibility).
- v. I understand that withdrawing, dropping, or not attending my classes may lead to the reduction or cancellation of financial aid, and it is my responsibility to consult with the EOU Financial Aid Office prior to changing my course load.
- vi. I understand that Eastern Oregon University and the U.S. Department of Education will pursue collections efforts for cancelled or reduced aid that I received and to which I am not entitled.
- vii. I understand that purposely providing false or misleading information to obtain student financial aid is a federal offense punishable by fines, imprisonment, or both.

Each person signing below certifies that all of the information reported is complete and correct.

ATTACH ANY REQUIRED, SUPPORTING DOCUMENTS TO THIS FORM.

**DID YOU ANSWER EVERY APPLICABLE QUESTION AND ATTACH THE REQUIRED DOCUMENTS?**

If YES, check this box and sign below.

If NO, [review](#) this verification worksheet, complete it fully, and return to this question.

**WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

**Under penalties of perjury, I declare that I have examined this worksheet and accompanying documents, and to the best of my knowledge and belief, they are true, correct, and complete.**

Student's Signature (Required)

Spouse's Signature (Optional)

Date

**Signatures must be hand-drawn; typed signatures will not be accepted.**

Please submit to: EOU FINANCIAL AID OFFICE, INLOW HALL # 104, ONE UNIVERSITY BLVD, LA GRANDE, OR 97850-2807

Fax: 541-962-3661; E-mail: [fao@eou.edu](mailto:fao@eou.edu).

More info at [eou.edu/financial-aid](http://eou.edu/financial-aid).

Secure Document Upload: <https://static.eou.edu/share-file/financial-aid.html>

**Questions?** Call 541-962-3550.