

V1 VERI26.01

FM _____; FA-DDX _____

SEQ _____/TRN _____

2025-26 AY Independent Verification Worksheet

V1 – Standard Verification Group

Your Free Application for Federal Student Aid (FAFSA®) has been selected for review in a process called, “Verification.” During this process, the information from your FAFSA will be compared with your Federal IRS tax information as well as other financial documents. If there are differences, your information will be corrected. You must complete and sign this worksheet, attach all of the required documents, and submit it to the Financial Aid Office at Eastern Oregon University.

You must complete verification before you will be eligible for Federal Financial Aid.

studentaid.gov/apply-for-aid/fafsa/review-and-correct

ATTACH ANY REQUIRED, SUPPORTING DOCUMENTS TO THIS FORM. Additional forms are available at eou.edu/financial-aid/forms.

SECTION A – Student Demographics

Student First and Last Name: _____ EOU student ID: 910-_____

Phone Number: () - _____ Date of Birth: _____ EOU E-mail: _____@eou.edu

SECTION B – Number of Household Members and Number in College

List below the people in the student’s household, their age, and their relationship with you. **Include:**

1. The student;
2. The student’s spouse, if the student is married;
3. The student’s children if all the following are true:
 - o They live with the student (or live apart because of college enrollment); and
 - o They now receive and will continue to receive more than half their support from July 1, 2025, through June 30, 2026.
4. Other people if they now live with the student **and** the student provides more than half of the other person’s support, **and** the student will continue to provide more than half of that person’s support through June 30, 2026.

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Full Name	Age	Relationship
	1	Self
	2	
	3	
	4	
	5	
	6	
	7	
	8	
	9	
	10	



The provided criteria for “dependent children” or “other persons” mirror the requirement that family size align with those the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Institutional Use Only	Number in household:		notes ▾
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SECTION C – Verification of 2023 Income Information for the STUDENT

Important Notes:

If you or your spouse, if married, **amended** your 2023 U.S. Federal Income Tax Return, were a **victim of IRS tax-related identity theft**, or have been granted a **filing extension** by the IRS and have not yet filed your 2023 tax return, **OR** if you or your spouse, if married, filed a **non-IRS income tax return** (such as from a U.S. territory or commonwealth, or a foreign central government), please

CONTINUED ON NEXT PAGE

Questions? Call 541-962-3550.

download the supplemental form – *Verification of 2023 Income Information for Individuals with Unusual Circumstances* – from [b.link/vuc26](https://www.fafsa.gov/b.link/vuc26), follow those instructions, **attach** it to this form, and then **skip** to [Section D](#) – *Certification and Signature*.

IF you or your spouse, if married, did not and will not file any kind of tax return for 2023, please **skip to** and complete [Subsection C2](#) – *Verification of 2023 Income Information for Student Nontax Filers*.

SUBSECTION C1 – Verification of 2023 Income Information for Student Tax Filers

Important Note:

The instructions below apply to the student **and spouse**, if the student is married. If the student or spouse had a change in marital status after December 31, 2023, they may not be able to use the FUTURE Act Direct Data Exchange (FA-DDX), but may need to submit separate 2023 IRS Tax Return Transcripts.

Instructions:

Complete this section if you or your spouse, if married, filed or will file a 2023 IRS income tax return. As part of Federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student’s FAFSA using income and tax information directly from the IRS via the FA-DDX if that information was not subsequently changed.

Check the box that applies:

- I have used the FA-DDX in *FAFSA on the Web* to transfer 2023 IRS income tax return information into my FAFSA; **or**
- I have not yet used the FA-DDX in *FAFSA on the Web*, but will provide consent to transfer 2023 IRS income tax return information into my FAFSA; **or**
- I am unable or choose not to use the FA-DDX in *FAFSA on the Web*, and instead will provide the school with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return(s) and applicable schedules**.
A **2023 IRS Tax Return Transcript** may be obtained through:
- Get Transcript by MAIL - Go to www.irs.gov and click, “Get Your Tax Record.” Click, “Get Transcript by MAIL.” Make sure to request the “IRS Tax **Return** Transcript” and **NOT** the “IRS Tax **Account** Transcript.”
 - Get Transcript ONLINE - Go to www.irs.gov and click, “Get Your Tax Record.” Click, “Get Transcript ONLINE.” Make sure to request the “IRS Tax **Return** Transcript” and **NOT** the “IRS Tax **Account** Transcript.”
 - Automated Telephone Request - 1-800-908-9946. Transcript is generally received within 10 business days.
 - Paper Request Form - IRS Form [4506T-EZ](#) or IRS Form [4506-T](#) (download from www.irs.gov)
- Check here if a **2023 IRS Tax Return Transcript(s)** or a signed copy of the 2023 income tax return and applicable schedules is provided.
- Check here if a **2023 IRS Tax Return Transcript(s)** or a signed copy of the 2023 income tax return and applicable schedules will be provided later.

When did you order the return transcript(s) from the IRS?

END OF SUBSECTION C1 – SKIP TO [SECTION D](#) – *Certification and Signature*.

SUBSECTION C2 – Verification of 2023 Income Information for Student Nontax Filers (i.e. you did not file a 2023 tax return)

Important Note:

Residents of the Freely Associated States (Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia), and a U.S. territory or commonwealth or a foreign central government who are not required to file an income tax return under that taxing authority’s rules **must submit a copy of their Wage and Tax Statement** (or equivalent documentation) for each source of employment income received for 2023 **and a signed statement** identifying all of the individual’s income and taxes for 2023.

Instructions:

The instructions and certifications below apply to the student and spouse, if the student is married. Complete this section if the student and spouse will **not** file and are not required to file a 2023 income tax return with the IRS. [Do you need to file a tax return?](#) Go to IRS.gov if you have questions.

Check the box that applies and complete the associated requirement, if neither you nor your spouse (if married) filed taxes:

The student and spouse were not employed and had no income earned from work in 2023.


Please **provide an explanation** on how you met your living expenses for 2023. If more space is needed, provide a separate page with the student’s name and ID number at the top.

The student and/or spouse were employed in 2023 and **have listed below** the **names** of all employers, the **amount earned** from each employer in 2023, and whether a W-2 form or equivalent document is provided. [Provide copies of all 2023 W-2 forms issued to the student and spouse by their employers. List every employer even if the employer did not issue a W-2 form.]

Employer’s Name	Employee’s Name	2023 Earnings	Attach W-2(s) here: _____ _____ _____ _____ _____ _____
Total Amount of Income Earned from Work		\$	_____

If more space is needed, provide a separate page with the student’s name and ID number at the top.

Initial here and sign this verification worksheet (Section D, Page 4) to certify that you have not filed and are not required to file a 2023 income tax return. You also certify that you have listed all sources of 2023 income earned from work, the amount(s) earned, and attached a W-2, or an equivalent document, for each source of income.

 Student’s Initials
(required, if nonfiler)

 Spouse’s Initials, if married

When a student’s spouse is a nonfiler, the student may certify on the spouse’s behalf that he or she has not filed a tax return and is not required to do so.

You must also provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2024 that indicates a 2023 income tax return was not filed with the IRS or other relevant tax authority!

A 2023 Verification of Nonfiling Letter (VNF) may be obtained through:

- Get Transcript ONLINE - Go to www.irs.gov and click, “Get Your Tax Record.” Click, “Get Transcript ONLINE.” Request a Verification of Nonfiling Letter.
- Paper Request Form - IRS Form 4506-T (download from www.irs.gov), check box 7.

 Check here if **confirmation of nonfiling** is provided.

Check here if **confirmation of nonfiling** will be provided later.

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When did you order the Verification of Nonfiling Letter from the IRS?

If you are **unable to obtain** a 2023 Verification of Nonfiling Letter (VNF) from the IRS or other tax authorities, **you must sign below**, attesting that you attempted to obtain the VNF from the IRS or other tax authorities and were unable to obtain the required documentation.

_____ Student’s Signature

_____ Spouse’s Signature

END OF SUBSECTION C2 – CONTINUE WITH SECTION D – Certification and Signature.

SECTION D – Certification and Signature

BY SIGNING BELOW, YOU CERTIFY THE FOLLOWING TO BE TRUE:

- i. I am not in default on a federal student loan or I have made satisfactory arrangements to repay it.
- ii. I will not receive a Federal Pell Grant from more than one school for the same period of time.
- iii. I understand that the U.S. Secretary of Education has the authority to verify information used to apply for federal student aid with the Internal Revenue Service and other federal agencies. Eastern Oregon University may request documentation to verify this information.
- iv. I understand, to remain eligible to receive financial aid, I must maintain satisfactory academic progress toward the completion of my academic program, the requirements for which are published at eou.edu/financial-aid/maintain-eligibility.
- v. I understand that withdrawing, dropping, or not attending my classes may lead to the reduction or cancellation of financial aid, and it is my responsibility to consult with the EOU Financial Aid Office prior to changing my course load.
- vi. I understand that Eastern Oregon University and the U.S. Department of Education will pursue collections efforts for cancelled or reduced aid that I received and to which I am not entitled.
- vii. I understand that purposely providing false or misleading information to obtain student financial aid is a federal offense punishable by fines, imprisonment, or both.

Each person signing below certifies that all of the information reported is complete and correct.

ATTACH ANY REQUIRED, SUPPORTING DOCUMENTS TO THIS FORM.

DID YOU ANSWER EVERY APPLICABLE QUESTION AND ATTACH THE REQUIRED DOCUMENTS?

If YES, check this box and sign below.

If NO, [review](#) this verification worksheet, complete it fully, and return to this question.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Under penalties of perjury, I declare that I have examined this worksheet and accompanying documents, and to the best of my knowledge and belief, they are true, correct, and complete.

Student's Signature (Required)

Spouse's Signature (Optional)

Date

Please submit to: EOU FINANCIAL AID OFFICE, INLOW HALL # 104, ONE UNIVERSITY BLVD, LA GRANDE, OR 97850-2807

Fax: 541-962-3661; E-mail: fao@eou.edu.

More info at eou.edu/financial-aid.

Secure Document Upload: <https://static.eou.edu/share-file/financial-aid.html>

Questions? Call 541-962-3550.