



Eastern Oregon University's Financial Aid Office needs information from you to process your Financial Aid Award.

First and Last Name: _____ EOU Student ID #: 910-_____

Phone Number: () - _____ EOU Email Address: _____@eou.edu

The following information as reported on your FAFSA requires clarification. Please reference your 2018 income when answering the questions below. If you are married, enter the combined amounts for you and your spouse. Please enter "0" if not applicable.

By signing this worksheet, you certify that all of the information you will give below is complete and correct. You understand that you may lose consideration for limited funds if you do not submit ALL verification documents in a timely manner. Please sign this form in ink. We are unable to accept e-signed documents.

Student signature: _____

Bring, scan, mail or fax all documents to the financial aid office.

EOU FINANCIAL AID OFFICE, ONE UNIVERSITY BLVD, INLOW HALL # 104, LA GRANDE, OR 97850-2807

Fax: 541-962-3661; eFax: 541-962-3095;

E-mail: fao@eou.edu

Secure Document Upload: https://static.eou.edu/share-file/financial-aid.html

More info at www.eou.edu/fao/ Questions? Call 541-962-3550.

43. Student's 2018 Additional Financial Information (Enter the combined amounts for you and your spouse.)

a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 50.

\$ [grid for amount entry]

b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 93.

\$ [grid for amount entry]

c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$ [grid for amount entry]

d. Taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$ [grid for amount entry]

e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.

\$ [grid for amount entry]

f. Earnings from work under a cooperative education program offered by a college.

\$ [grid for amount entry]

44. Student's 2018 Untaxed Income (Enter the combined amounts for you and your spouse.)

a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits).

\$ [grid for amount entry]

b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 28 + 32.

\$ [grid for amount entry]

c. Child support received for any of your children. Don't include foster care or adoption payments.

\$ [grid for amount entry]

d. Tax exempt interest income from IRS Form 1040—line 2a.

\$ [grid for amount entry]

e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. Exclude rollovers. If negative, enter a zero here.

\$ [grid for amount entry]

f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.

\$ [grid for amount entry]

g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

\$ [grid for amount entry]

h. Other untaxed income not reported in items 44a through 44g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 25. Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

\$ [grid for amount entry]

i. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. See Help, below.

\$ [grid for amount entry]

\$ [grid for amount entry]