



EASTERN OREGON UNIVERSITY

Parent Additional and Untaxed Income Verification

2020-21 Academic Year

SAR Comment Codes 400/401

Eastern Oregon University's Financial Aid Office needs information from you to process your student's Financial Aid Award.

Student First and Last Name: _____ Student EOU ID #: 910-_____

Parent Phone Number: (____) _____ - _____ Parent Email Address: _____

Parent, the following information as reported on your student's FAFSA requires clarification. **Please reference your 2018 income** when answering the questions below. If you are married, enter the combined amounts for you and your spouse. **Please enter "0" if not applicable.**

By signing this worksheet, you certify that all of the information you will give below is complete and correct. You understand that your student may lose consideration for limited funds if you do not submit ALL verification documents in a timely manner. Please sign this form in ink. **We are unable to accept e-signed documents.**

Parent signature: _____

Bring, scan, mail or fax all documents to the financial aid office.

EOU FINANCIAL AID OFFICE, ONE UNIVERSITY BLVD, INLOW HALL # 104, LA GRANDE, OR 97850-2807

Fax: 541-962-3661; eFax: 541-962-3095;

E-mail: fao@eou.edu

Secure Document Upload: <https://static.eou.edu/share-file/financial-aid.html>

More info at www.eou.edu/fao/
Questions? Call 541-962-3550.

91. Parents' 2018 Additional Financial Information (Enter the amounts for the parent[s].)

a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 50.

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b. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in the parents' household, as reported in question 72.

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c. The parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

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d. The parents' taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

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e. Combat pay or special combat pay. Only enter the amount that was taxable and included in the parents' adjusted gross income. **Don't include** untaxed combat pay.

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f. Earnings from work under a cooperative education program offered by a college.

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92. Parents' 2017 Untaxed Income (Enter the amounts for the parent[s].)

a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

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b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 28 + line 32.

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c. Child support received for any of the parents' children. **Don't include** foster care or adoption payments.

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d. Tax exempt interest income from IRS Form 1040—line 2a.

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e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. **Exclude rollovers**. If negative, enter a zero here.

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f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.

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g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.

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h. Other untaxed income not reported in items 92a through 92g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

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